



Compass China - Agilysys eCash for International Schools

April 16, 2012

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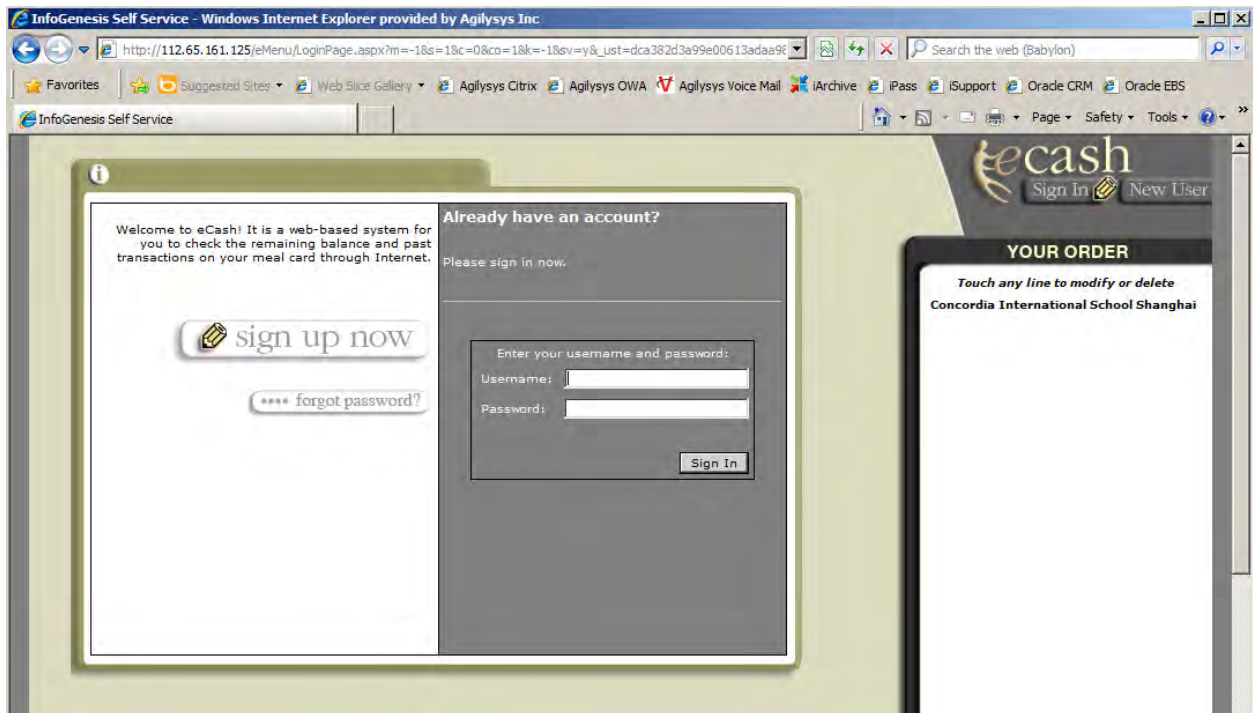
Introduction

Compass China has implemented Agilysys InfoGenesis Point of Sale system at their International School vertical. The schools request for the functionality to be able to check the balance of the Store Value cards online. Agilysys recommend implementation of the eCash module, with integration to InfoGenesis POS to provide this functionality to their customers. This document summarizes the features of the eCash module.

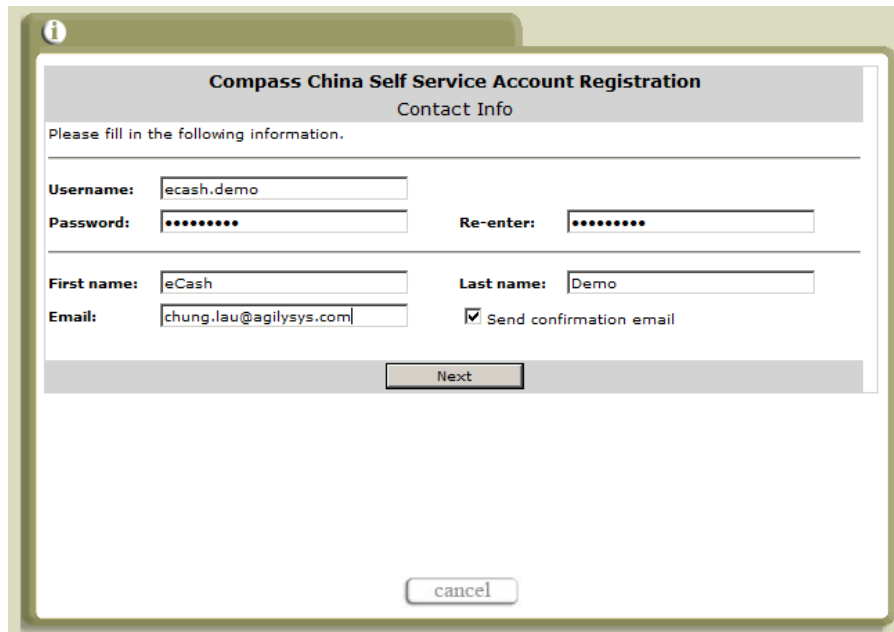
Self Service Account Registration

An account can be created by opening the eCash webpage for each respective school. The customer will be asked to first complete a registration process to create their eCash account.

The following is the main page for the website. Create a new online account by selecting “Sign Up Now”.



Complete the registration form by supplying the username and password and contact information. The username must be unique. When “Send confirmation email” option is flagged, a confirmation E-mail will be sent to the unique registered E-mail address.

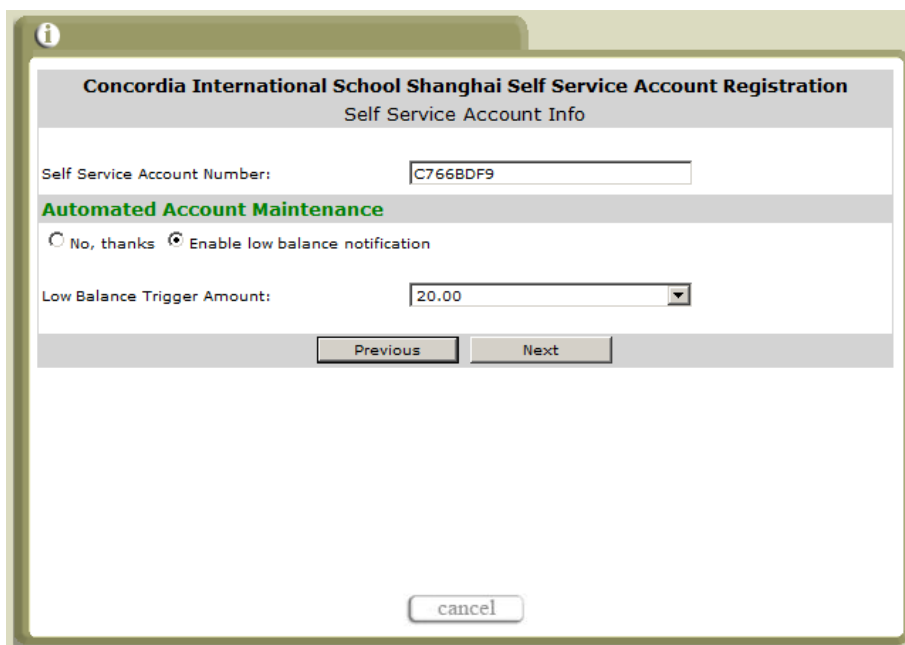


Compass China Self Service Account Registration
Contact Info

Please fill in the following information.

Username:	<input type="text" value="eCash.demo"/>	Re-enter:	<input type="text" value="....."/>
Password:	<input type="password" value="....."/>		
First name:	<input type="text" value="eCash"/>	Last name:	<input type="text" value="Demo"/>
Email:	<input type="text" value="chung.lau@agilysys.com"/>	<input checked="" type="checkbox"/> Send confirmation email	

Enter the Self Service Account Number (i.e. stored value card number) and whether a low balance notification is required. If so, select the value. Each Stored Value Card can be associated a single eCash account. Each eCash account can only be associated with one store value card. If the customer has multiple store value cards, multiple eCash accounts will need to be created.



Concordia International School Shanghai Self Service Account Registration
Self Service Account Info

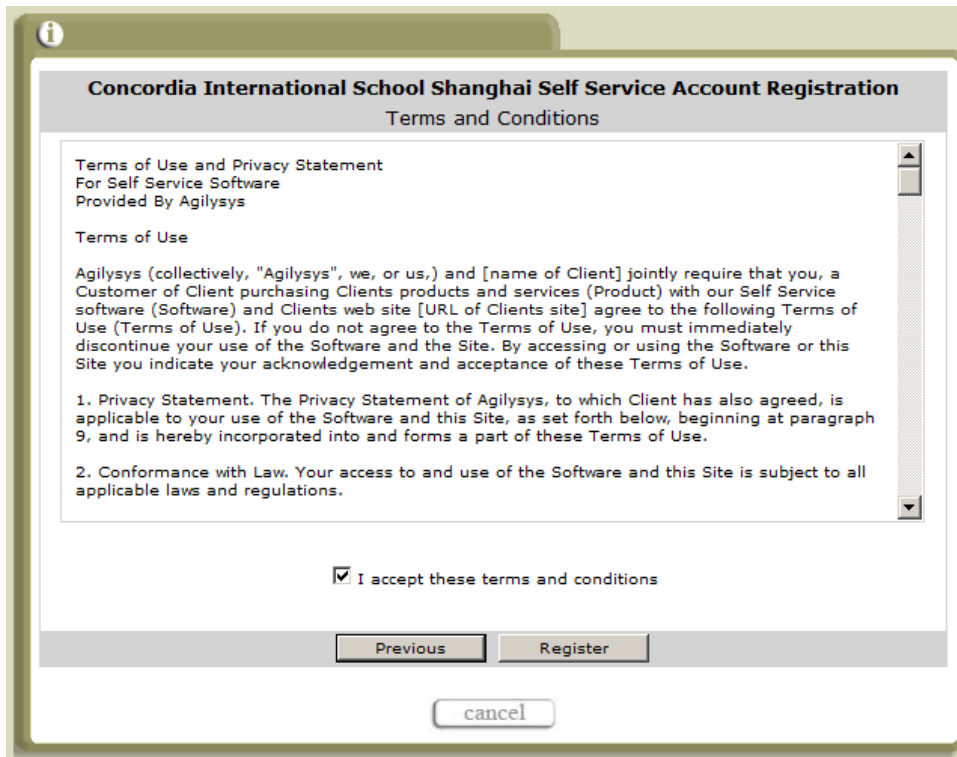
Self Service Account Number:

Automated Account Maintenance

No, thanks Enable low balance notification

Low Balance Trigger Amount:

Accept terms and conditions and select “Register”.



Concordia International School Shanghai Self Service Account Registration
Terms and Conditions

Terms of Use and Privacy Statement
For Self Service Software
Provided By Agilysys

Terms of Use

Agilysys (collectively, "Agilysys", we, or us,) and [name of Client] jointly require that you, a Customer of Client purchasing Clients products and services (Product) with our Self Service software (Software) and Clients web site [URL of Clients site] agree to the following Terms of Use (Terms of Use). If you do not agree to the Terms of Use, you must immediately discontinue your use of the Software and the Site. By accessing or using the Software or this Site you indicate your acknowledgement and acceptance of these Terms of Use.

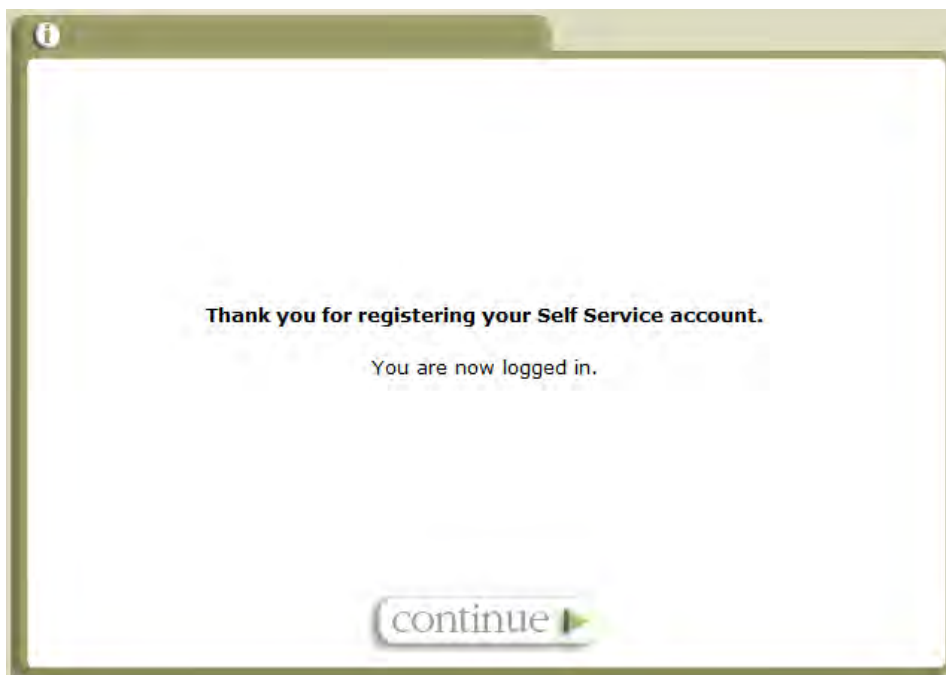
1. Privacy Statement. The Privacy Statement of Agilysys, to which Client has also agreed, is applicable to your use of the Software and this Site, as set forth below, beginning at paragraph 9, and is hereby incorporated into and forms a part of these Terms of Use.
2. Conformance with Law. Your access to and use of the Software and this Site is subject to all applicable laws and regulations.

I accept these terms and conditions

[Previous](#) [Register](#)

[cancel](#)

Afterwards the following message will appear to show the account is successfully registered. Press “Continue”.

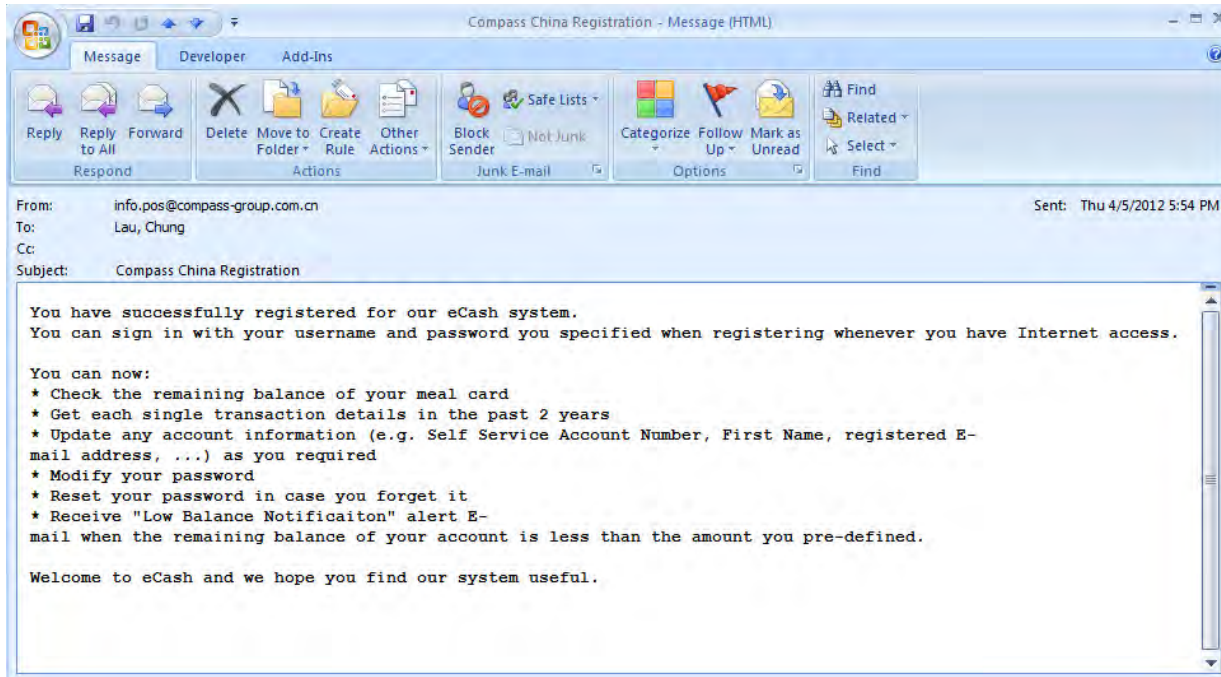


Thank you for registering your Self Service account.

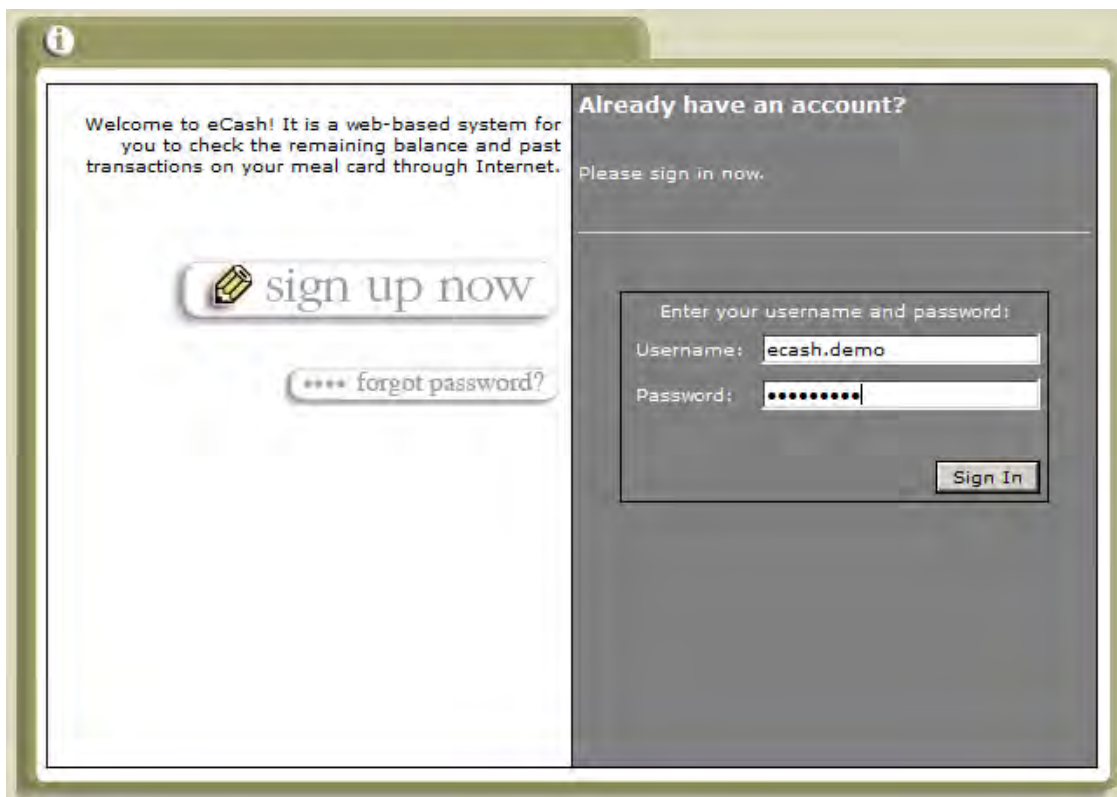
You are now logged in.

[continue](#)

At the same time, user will receive the confirmation E-mail from their registered E-mail account.



The customer can now login by using their username and password.



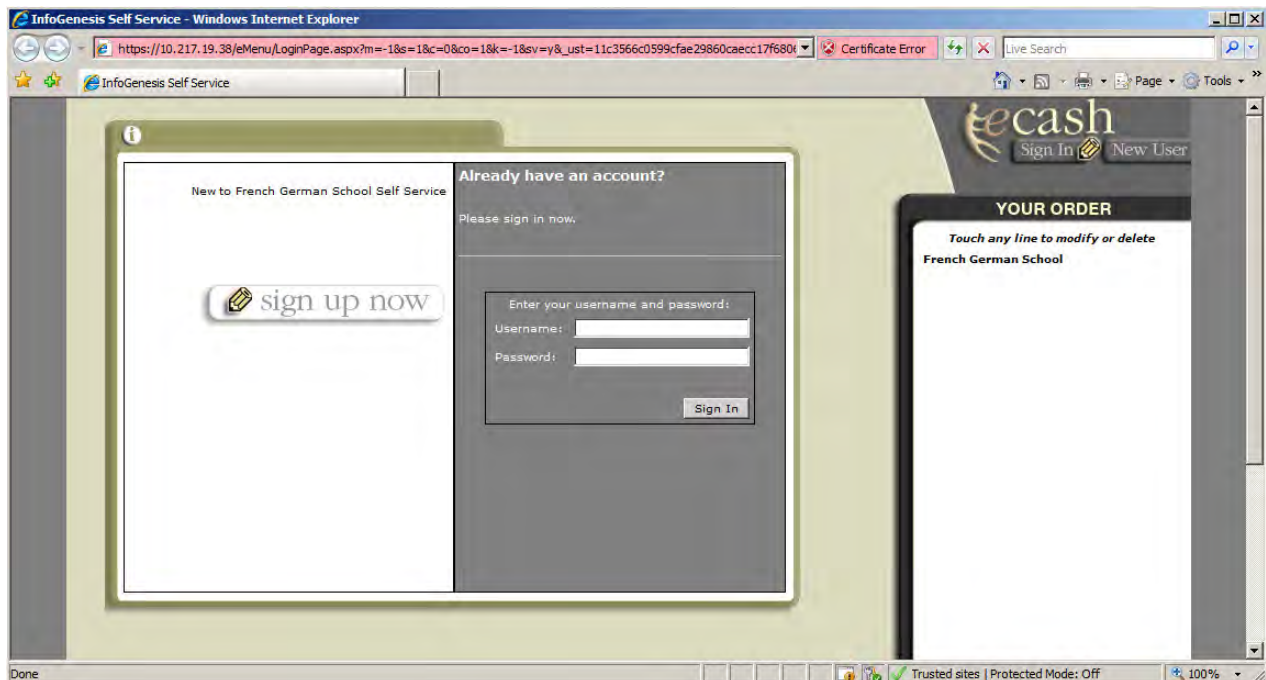
Self Service Account Features

Once the customer's eCash account is created, they can access all the features provided by eCash. This includes retrieve account balances, reviewing the order history, and display receipts for every transaction associated with the account.

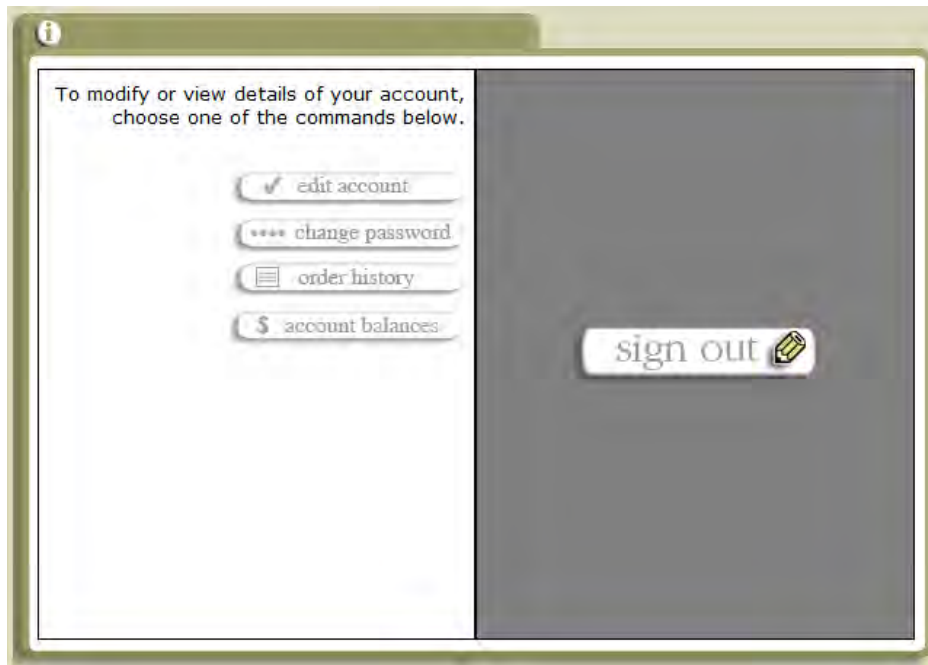
Retrieve Remaining Balance

eCash allows the customer to sign on to their account and check their current account balance. The balances are updated immediately after each transaction

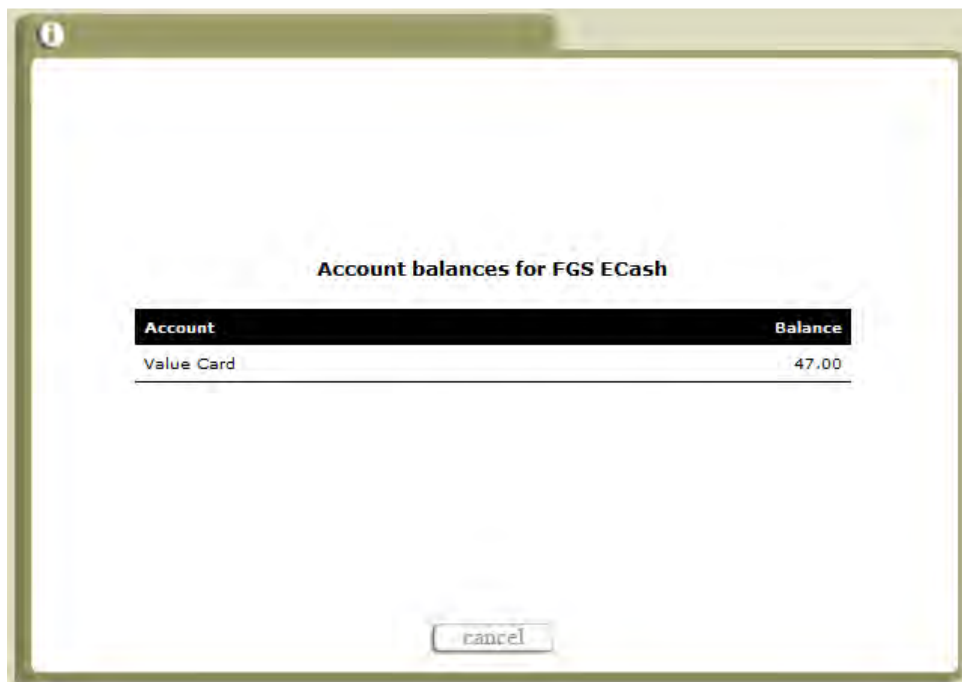
Sign in with the user's eCash account.



Select the “account balance” function.



The account balance for that account will be displayed on the following page.



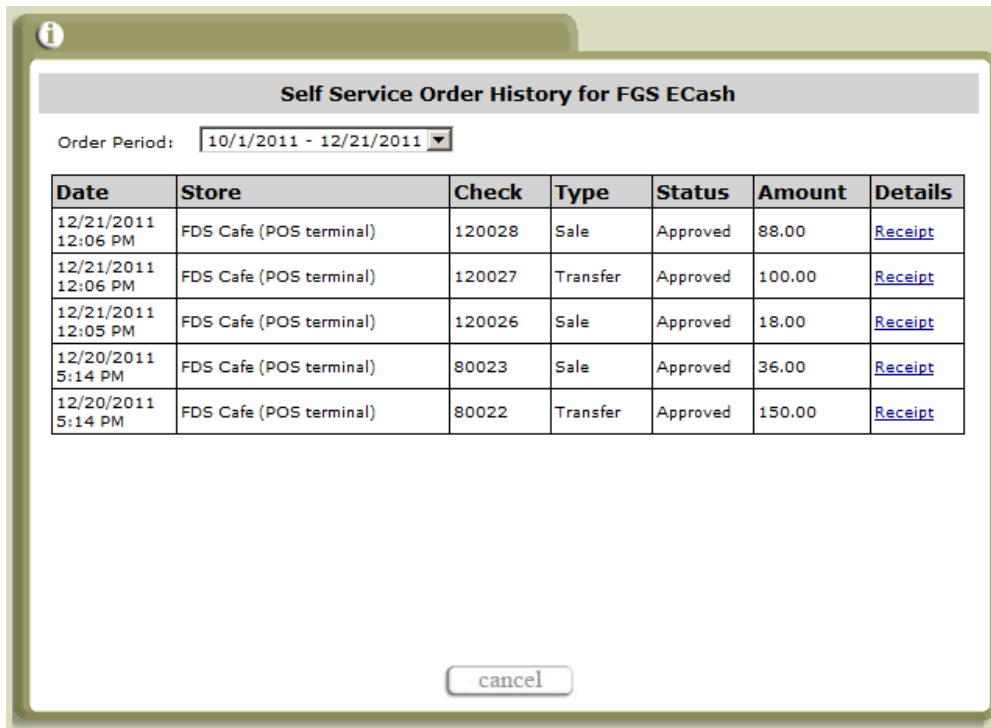
Transaction History

eCash allows the customer to review the transaction history associated with their account. The history will show the data of the transaction, Location of the charge, the check number, the type of transaction and the amount. The image of the receipt for the transaction can also be retrieved.

The user can access the transaction history by selecting the “order history” function.



The order history will be displayed for a certain period. Select the period.

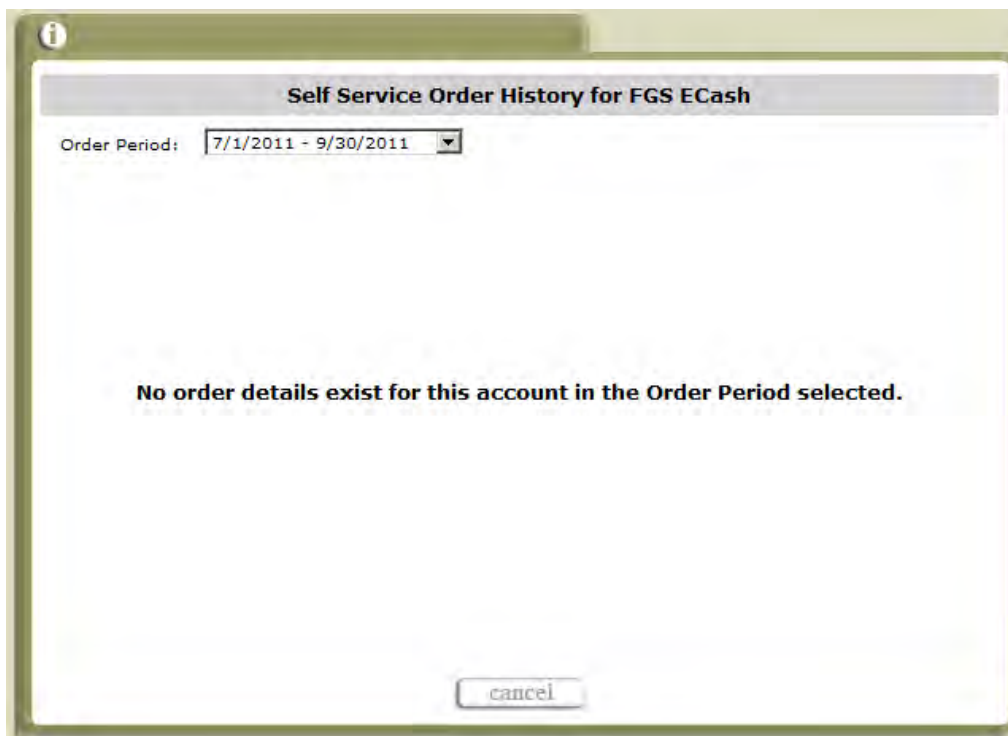


Self Service Order History for FGS ECash

Order Period:

Date	Store	Check	Type	Status	Amount	Details
12/21/2011 12:06 PM	FDS Cafe (POS terminal)	120028	Sale	Approved	88.00	Receipt
12/21/2011 12:06 PM	FDS Cafe (POS terminal)	120027	Transfer	Approved	100.00	Receipt
12/21/2011 12:05 PM	FDS Cafe (POS terminal)	120026	Sale	Approved	18.00	Receipt
12/20/2011 5:14 PM	FDS Cafe (POS terminal)	80023	Sale	Approved	36.00	Receipt
12/20/2011 5:14 PM	FDS Cafe (POS terminal)	80022	Transfer	Approved	150.00	Receipt

The following will appear if no transactions are in the specific period.

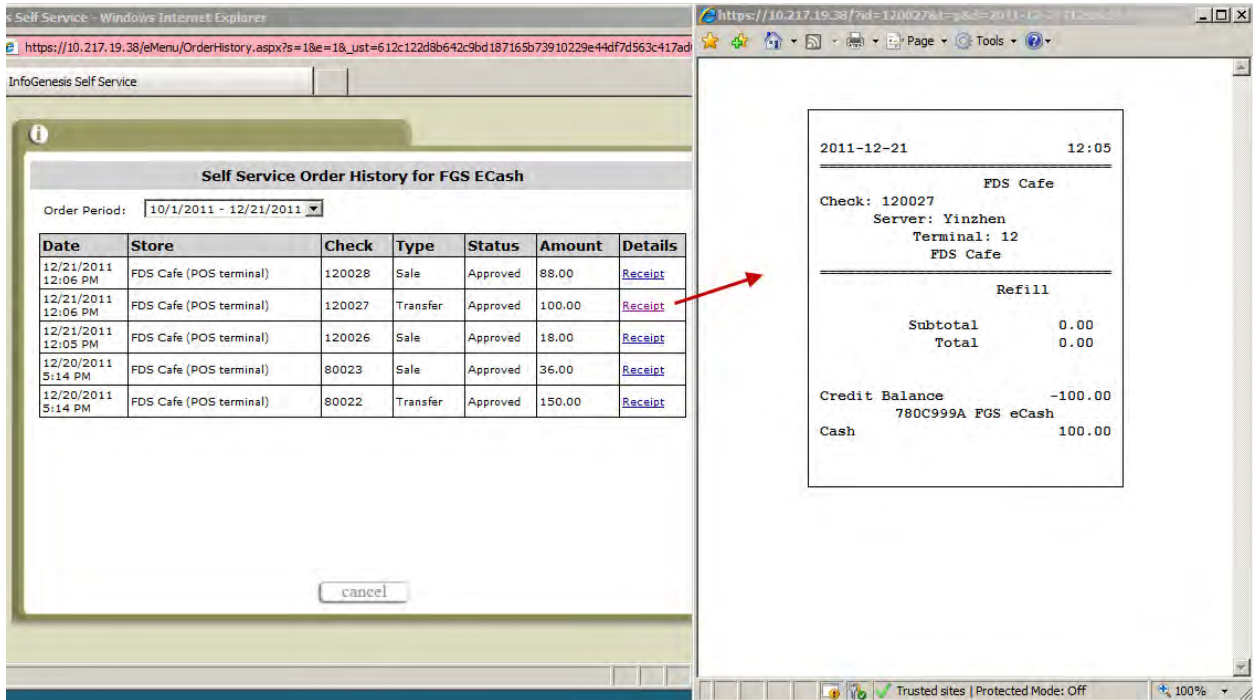


Self Service Order History for FGS ECash

Order Period:

No order details exist for this account in the Order Period selected.

The receipt image can be retrieved by selecting the “Receipt” link next to each transaction. The transaction type ‘Transfer’ represents an Add-Value transaction.



The screenshot shows a web browser window with the URL `https://10.217.19.38/eMenu/OrderHistory.aspx?s=18e=18_ust=612c122d8b642c9bd187165b73910229e44df7d563c417ad`. The page title is "InfoGenesis Self Service". The main content area is titled "Self Service Order History for FGS eCash" and includes a date range selector set to "10/1/2011 - 12/21/2011". Below this is a table with the following data:

Date	Store	Check	Type	Status	Amount	Details
12/21/2011 12:06 PM	FDS Cafe (POS terminal)	120028	Sale	Approved	88.00	Receipt
12/21/2011 12:06 PM	FDS Cafe (POS terminal)	120027	Transfer	Approved	100.00	Receipt
12/21/2011 12:05 PM	FDS Cafe (POS terminal)	120026	Sale	Approved	18.00	Receipt
12/20/2011 5:14 PM	FDS Cafe (POS terminal)	80023	Sale	Approved	36.00	Receipt
12/20/2011 5:14 PM	FDS Cafe (POS terminal)	80022	Transfer	Approved	150.00	Receipt

A red arrow points from the "Receipt" link in the second row of the table to a receipt preview window. The receipt preview shows the following details:

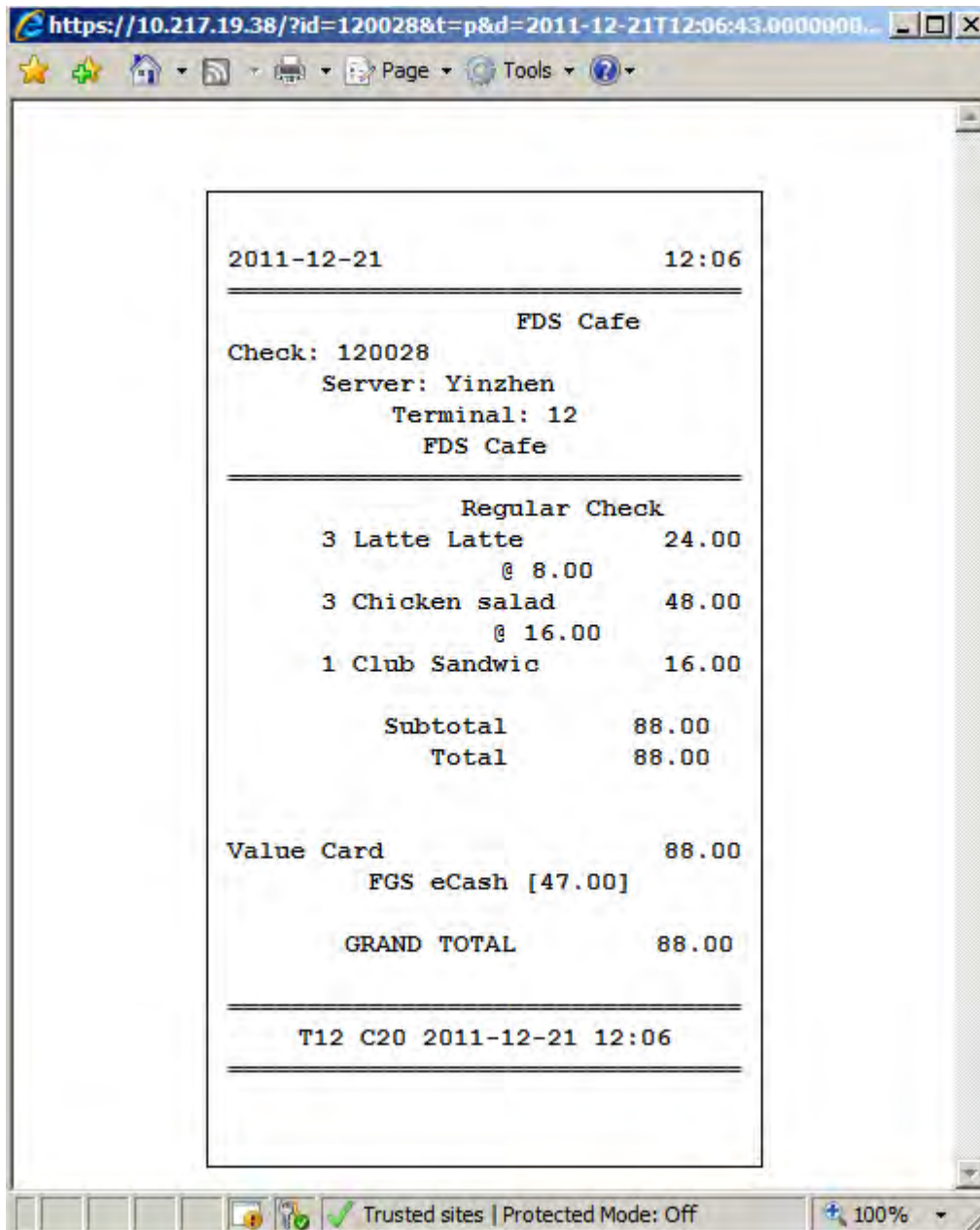
2011-12-21 12:05
 FDS Cafe
 Check: 120027
 Server: Yinzhen
 Terminal: 12
 FDS Cafe

Refill

Subtotal 0.00
 Total 0.00

Credit Balance -100.00
 780C999A FGS eCash
 Cash 100.00

The transaction type "Sale" is a normal sale transaction.



2011-12-21 12:06

FDS Cafe
Check: 120028
Server: Yinzhen
Terminal: 12
FDS Cafe

Regular Check

3 Latte Latte	24.00
@ 8.00	
3 Chicken salad	48.00
@ 16.00	
1 Club Sandwic	16.00
Subtotal	88.00
Total	88.00

Value Card 88.00
FGS eCash [47.00]

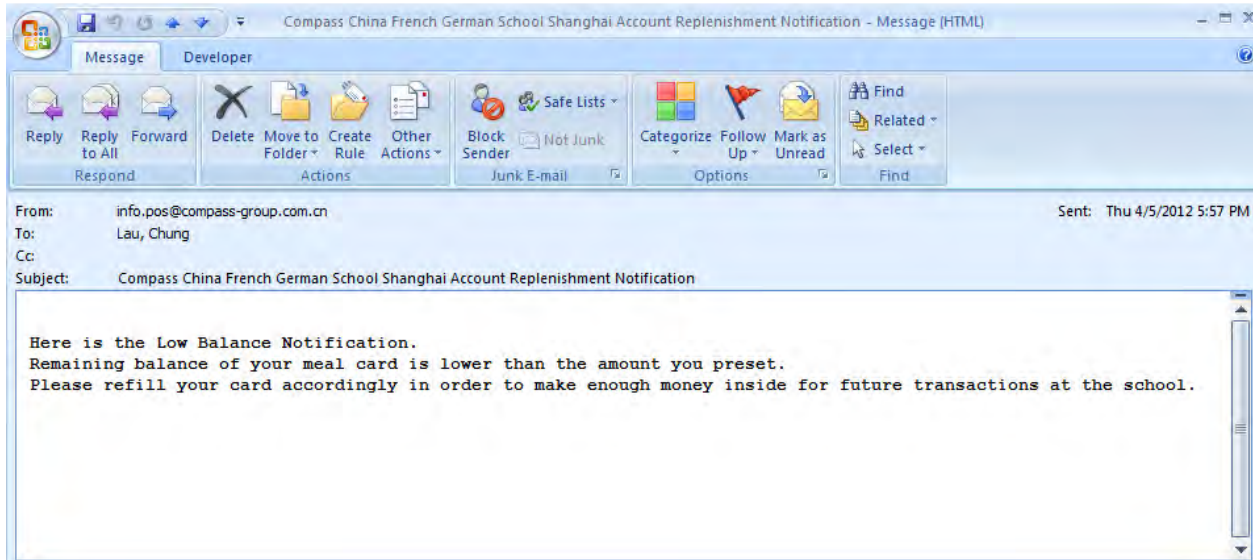
GRAND TOTAL 88.00

T12 C20 2011-12-21 12:06

Low Balance Notification

User can activate this notification by choosing the “enable low balance notification” during registration.

User will then receive an E-mail as a reminder when the remaining balance of the meal card is lower than the threshold that specifying during registration (“Low Balance Trigger Amount”).



Reset Self Service Account Password

User can modify password by selecting “Change Password” function after sign on. Enter the current password and the new password. Then select “Save” for the changes to take effect.

Change Password

Please fill in all three fields below. The current password is required for security.

Current Password:

New Password:

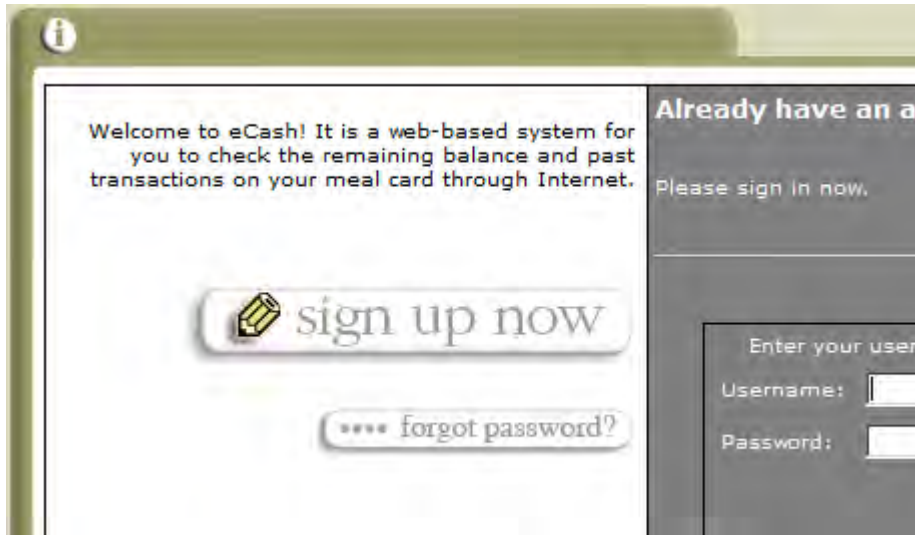
Confirm Password:

Your new password must meet the following requirements:

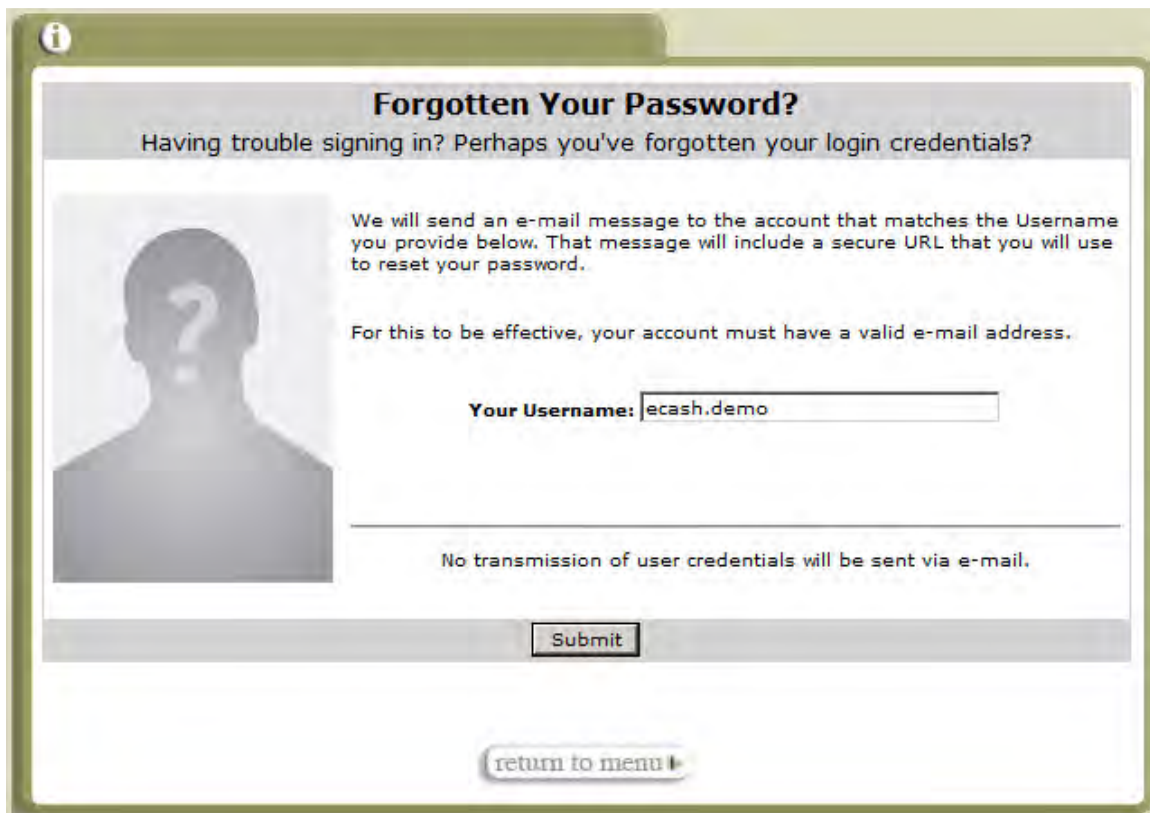
- is at least 6 characters
- adheres to any 2 of the following character restrictions:
 - contains 1 or more uppercase characters (A through Z)
 - contains 1 or more lowercase characters (a through z)
 - contains 1 or more numeric characters (0 through 9)
 - contains 1 or more special characters:
! @ # \$ % ^ & * - _ = + ; : , . ? ' " \ / | () [] { } < > ` ~
- does not contain your user name, first name, or last name
- is not one of your 2 previous passwords
- has not been changed in 1 day

Password Forgotten

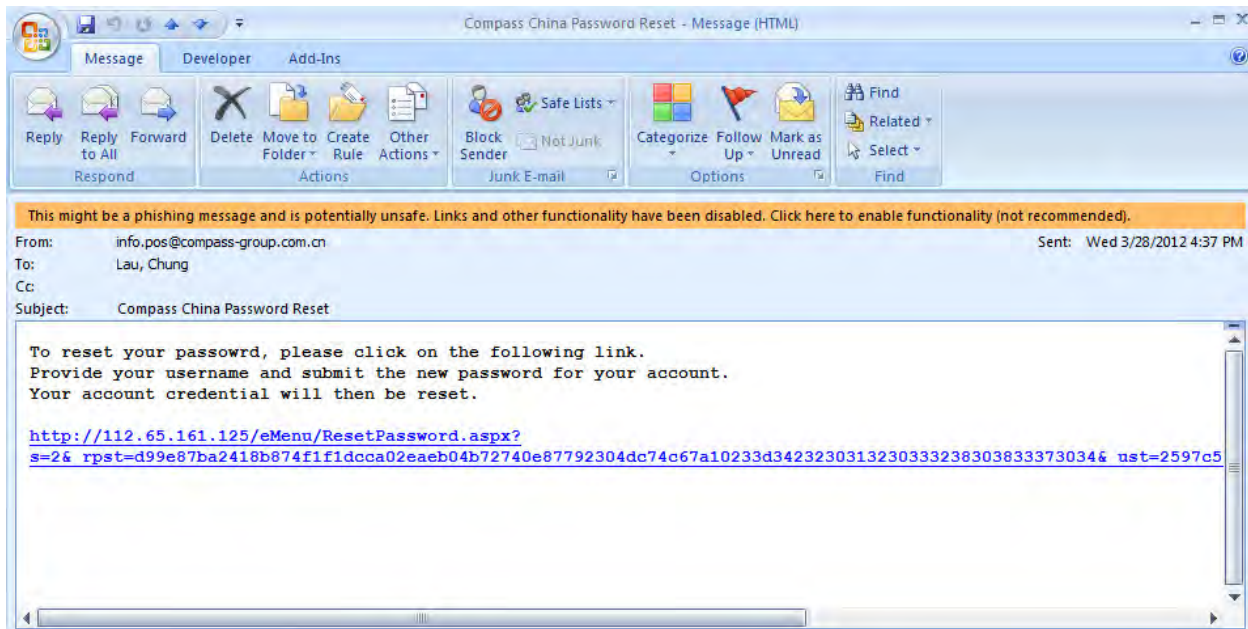
User can hit “forgot password” in case the password is forgotten or missing.



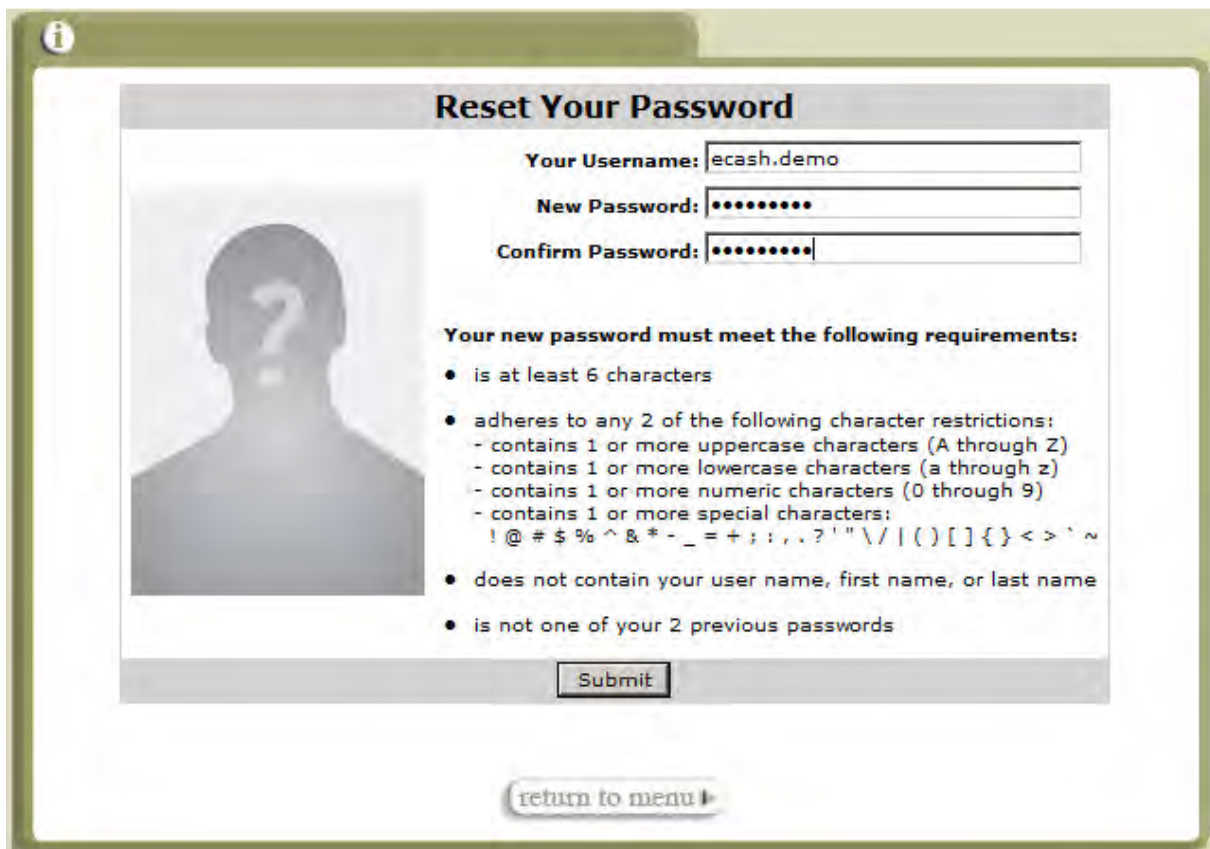
Username of the account will be asked.



A password reset E-mail will be sent to the registered E-mail account.

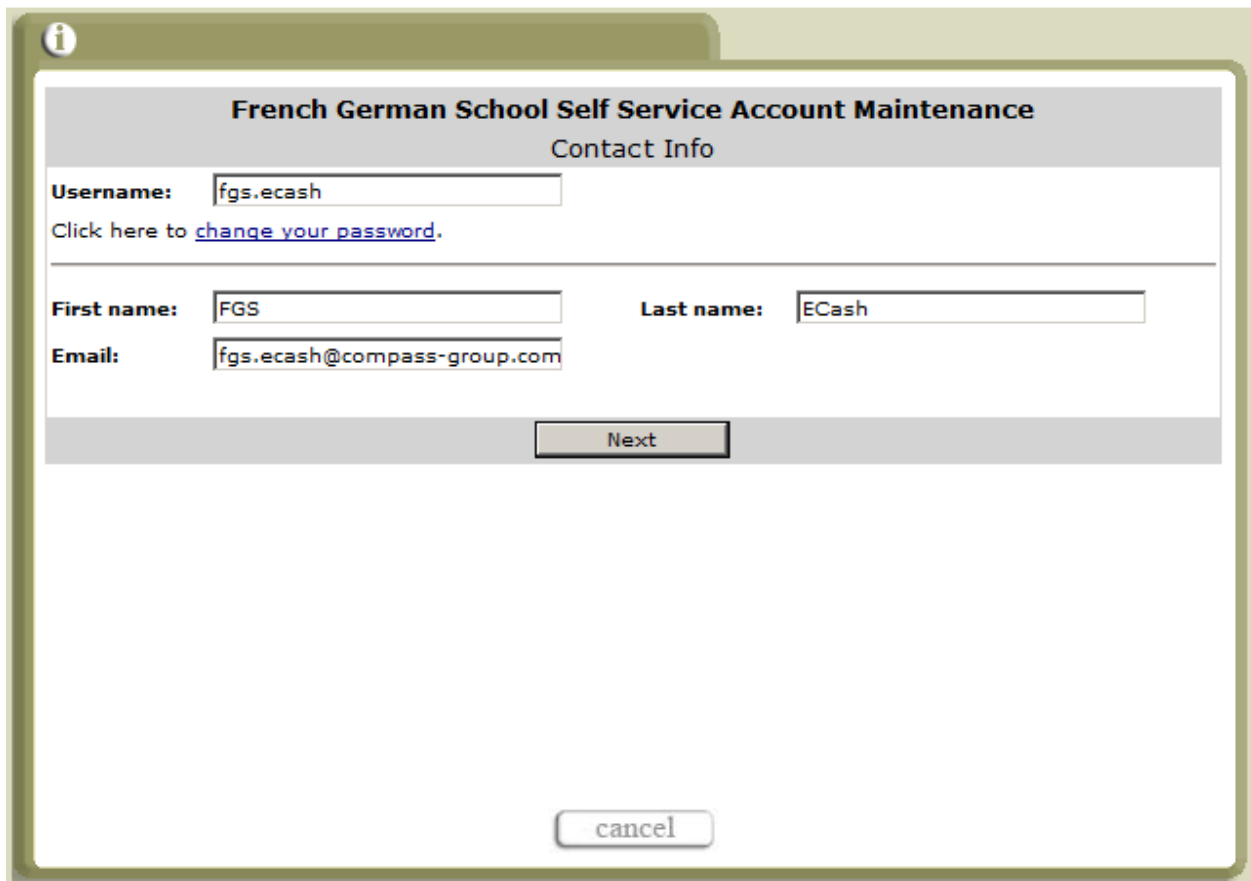


Click on the hyperlink, new password will be set after "Submit" is pressed.



Modify Account Profile

Profile details, e.g. Username, Email address can be changed by “Edit Account” function. Enter the updated profile data and select “Next”.

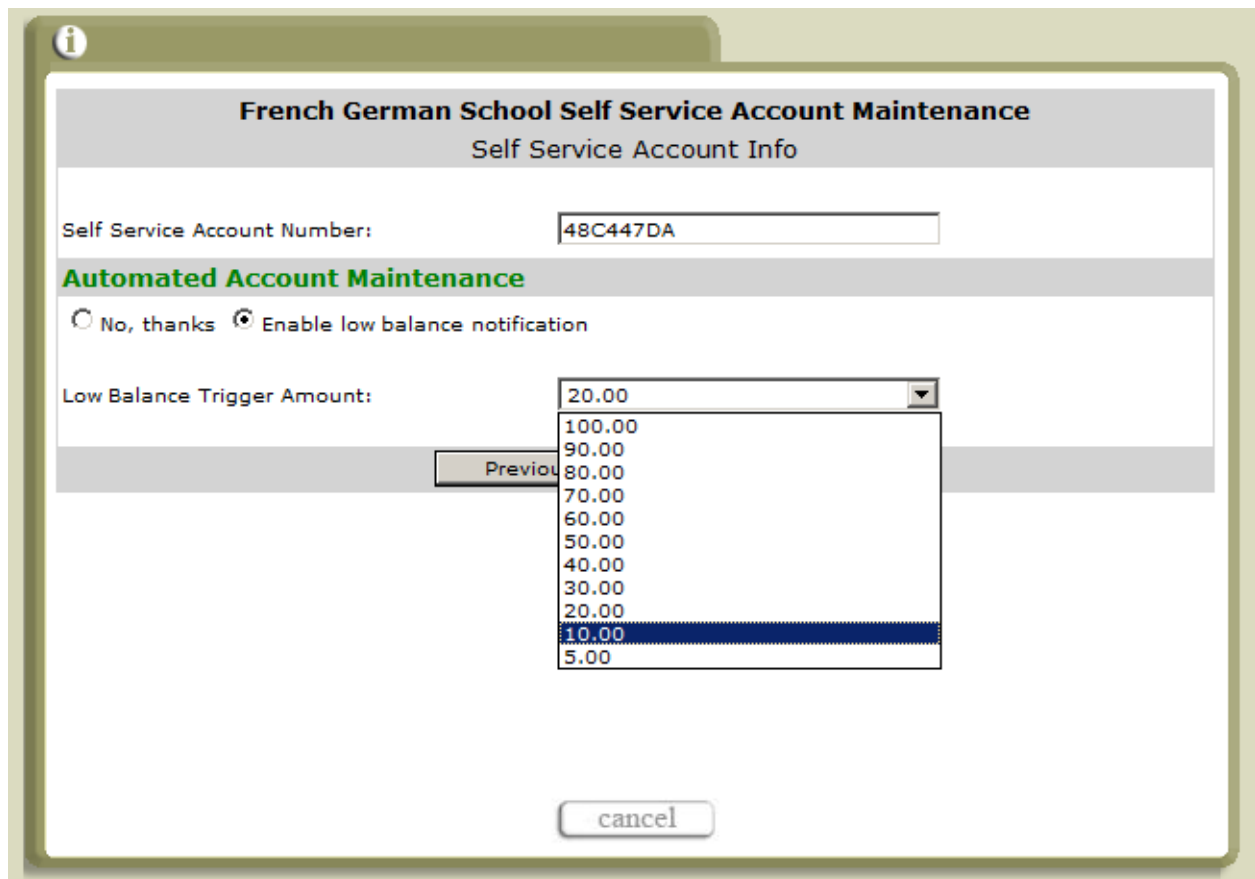


The screenshot shows a web form titled "French German School Self Service Account Maintenance" with a sub-section "Contact Info". The form contains the following fields and elements:

- Username:** A text input field containing "fgs.ecash". Below it is a link: "Click here to [change your password.](#)"
- First name:** A text input field containing "FGS".
- Last name:** A text input field containing "ECash".
- Email:** A text input field containing "fgs.ecash@compass-group.com".
- Next:** A button located at the bottom of the form area.
- cancel:** A button located at the bottom center of the page.

Replacing a Stored Value Card

If the previous card is replaced, the new card can be registered. Select the “Edit Account” function. Select “Next” on the profile information page. The Self Service Account info page will be displayed. Enter in the new Self Service Account Number (i.e. GA Account Number). If low balance notification is required, select the low balance trigger amount.



French German School Self Service Account Maintenance
Self Service Account Info

Self Service Account Number:

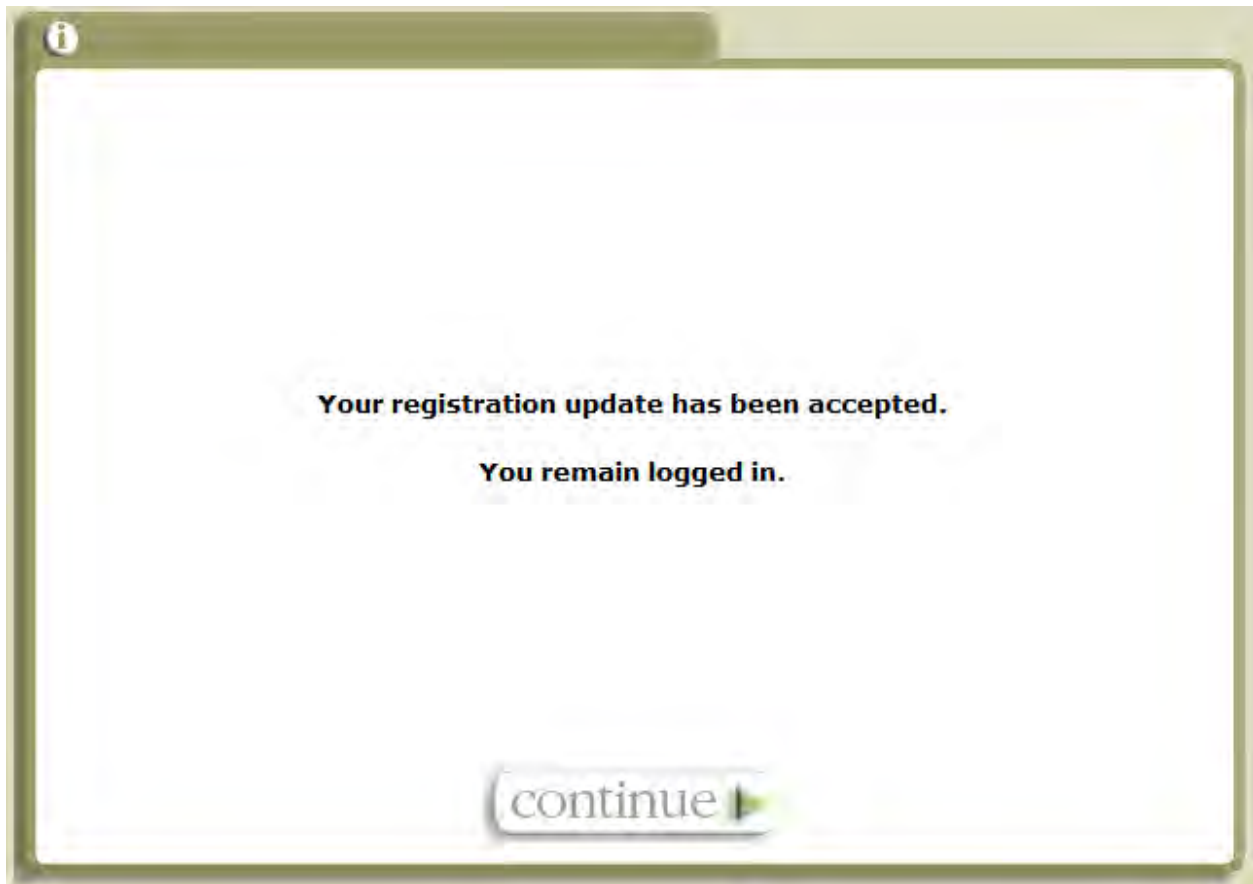
Automated Account Maintenance

No, thanks Enable low balance notification

Low Balance Trigger Amount:

- 100.00
- 90.00
- 80.00
- 70.00
- 60.00
- 50.00
- 40.00
- 30.00
- 20.00
- 10.00**
- 5.00

Select "Save" to update the account information and the following page will be displayed.



Sign out

The user should sign out of eCash with the following function. Log off by Sign Out or Sign Out in the top right hand corner.

